



THE MEDICARE ADVANTAGE MEMBER ACCOUNTING AND  
RECONCILIATION SUMMIT  
JUNE 17-18, 2025  
A VIRTUAL EVENT

PAST AGENDA

TUESDAY

WEDNESDAY

TIME ZONE: EST

TUESDAY - JUNE 17, 2025

10:00 AM

Day One Opening Remarks

Shannon Decker PhD, MBA, MBA, MEd, MEd, *Founder & CEO*  
VBC One

10:10 AM

10:10 AM

OIG Keynote Address: Understanding OIG’s Current Oversight of Managed Care Risk Adjustment Priorities

Join RISE for a special keynote with Ann Maxwell, HHS OIG's Deputy Inspector General for Evaluation and Inspections, to understand OIG’s current oversight priorities in risk adjustment, quality performance, and managed care operations.

Ann Maxwell, *Deputy Inspector General for Evaluation and Inspections*  
HHS Office of Inspector General

10:55 AM

10:55 AM

Break

11:00 AM

11:00 AM

Mitigating Financial Risk Through Retrospective Reconciliation

- Discuss strategies to resolve discrepancies between interim and final settlements
- Review methods to reconcile Part C and Part D payments effectively
- Uncover how risk corridors influence financial settlements in Medicare Advantage plans

David Meyer, Principal  
Cogent Advisors

11:50 AM

11:50 AM

Break

12:10 PM

12:10 PM

Upcoming Legislation, Regulatory Activity, and Post-Election Impact on MA Programs

- Examine the current state of legislation, regulation, and policy, and identify what to expect in the near future.
- Review the latest updates and actions from Congress affecting Medicare Advantage programs.
- Analyze the CY 2026 MA/Part D Final Rule and CY 2026 Final Rate Notice to understand what has been finalized.

Aldiana Krizanovic  
Senior Health Policy Consultant, Federal Government Relations  
Florida Blue

1:00 PM

1:00 PM

Lunch

2:00 PM

2:00 PM

From Billing to Payment: Strengthening Provider Financial Reconciliation in Medicare Advantage

- Review strategies to align risk-sharing agreements and value-based payments with Medicare reconciliation cycles
- Outline common misalignments between provider contracts, fee schedules, and actual claim reimbursements
- Identify the financial impact of capitated vs fee-for-service provider arrangements on reconciliation efforts

Shannon Decker PhD, MBA, MBA, MEd, MEd, Founder & CEO  
VBC One

Rafi Cices, Head of BOI, Coding & Billing  
Cityblock Health

2:45 PM

2:45 PM

Break

2:50 PM

2:50 PM

Preparing for Medicare RADV Audits

- Understand the scope and purpose of Risk Adjustment Data Validation audits
- Discuss common findings in RADV audits and their impact on financial performance
- Review documentation standards to mitigate risk adjustment audit penalties

**Moderator:**

David DeHommel, *VP Payer Strategies*

**Reveleer**

Suzanne Barone, *Clinical Manager, Risk Adjustment and Quality*

**VNSHealth**

Taylor Lawrence, *Supervisor, Risk Adjustment Data Validation and Stars*

**Louisiana Blue**

3:40 PM

3:40 PM

**Break**

4:00 PM

4:00 PM

**Preparing for Value-Based Contracting and Reconciliation**

- Highlight the role of value-based contracts in shaping future Medicare payments
- Examine reconciliation strategies for shared savings and risk-bearing arrangements
- Review how provider collaboration impacts value-based payment reconciliation

Shannon Decker, PhD, MBA, MBA, MEd, MEd, *Founder & CEO*

**VBC One**

Miranda Miller, *Director of Value Based Performance*

**Samaritan Health Services**

Syed Rizvi, *Director of Risk Adjustment and Vendor Operations*

**Southwestern Health Resources**

4:50 PM

4:50 PM

**Day One Closing Remarks**

Shannon Decker PhD, MBA, MBA, MEd, MEd, *Founder & CEO*

**VBC One**

4:55 PM

WEDNESDAY - JUNE 18, 2025

10:00 AM

**Day Two Opening Remarks and Day One Takeaways**

Shannon Decker PhD, MBA, MBA, MEd, MEd, *Founder & CEO*

**VBC One**

10:10 AM

10:10 AM

**Elevating Data Quality to Drive Reconciliation Success**

- Review best practices for ensuring data accuracy in member-level submissions
- Highlight solutions for managing large-scale data corrections in risk adjustment and claims
- Discuss data validation protocols to mitigate CMS compliance risk

Penny Jefferson, Manager of Coding and Clinical Documentation

**University of California Davis Medical Center**

Brittany Poche, Manager RADV and Stars Strategy Operations

**LA Blue**

10:55 AM

10:55 AM

Break

11:00 AM

11:00 AM

Revenue Optimization Through Proactive Payment Error Identification

- Discover common sources of payment discrepancies across MA plans
- Review predictive analytics tools that help forecast and mitigate financial shortfalls
- Examine strategies for building a cross-functional reconciliation task force to address revenue risks proactively

Ekaette Joseph-Isang, MD, MPH, CPHQ, Principal Consultant, Health Care Executive  
RiteBridge Consultants

Prince Baawah, DrPH, MPH, CSM, Founder, Chief Tutor  
The HEALS Academy

11:50 AM

11:50 AM

Break

11:55 AM

11:55 AM

Managing Dual-Eligible Risk: Reconciling Medicare and Medicaid Data for Financial Accuracy

- Highlight strategies for aligning Medicaid and Medicare data to prevent financial inaccuracies
- Discuss the evolving role of state Medicaid agencies
- Examine common reconciliation challenges including misclassified dual-eligible status, LIS payment discrepancies, and incorrect subsidy applications

Shannon Turner, *Senior Manager*  
UPMC

Kelly Aber, AVP, *Enrollment & COB Services*  
UPMC Health Plan

12:45 PM

12:45 PM

Closing Remarks

Shannon Decker PhD, MBA, MBA, MEd, MEd, *Founder & CEO*  
VBC One

1:00 PM



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